

# 529 College Savings Plan Disclosure Submission

Primary Market and Continuing Disclosure

# About This Presentation

- Registration Process
- Logging into MSRB Gateway
- Submitting 529 College Savings Plan Primary Market Disclosures
- Submitting 529 College Savings Plan Continuing Disclosures
- View 529 College Savings Plans on the EMMA® Website

# Registration Process

- An MSRB Gateway account is required for making 529 College Savings Plan Disclosure Submissions
- Access granted through your Master Account Administrator
- Access to EMMA Dataport to make/manage 529 Disclosure Submissions

# Logging in to MSRB Gateway



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## Investor Toolkit

Learn how to navigate the municipal market with tips for working with a broker, evaluating bonds and more. [▶](#)



Protecting investors, state and local governments, and the public interest.

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to MSRB systems [?](#)

### Resources for:

[Investors](#) | [Issuers](#) | [Dealers](#) | [Advisors](#)

## MSRB Long Range Plan [▶](#)

The MSRB's new long-range market transparency plan will guide the evolution of its market transparency products. Read the plan and submit feedback.



## What's New [▶](#)

[View All News ▶](#)

[MSRB and SIFMA to Co-Host Municipal Securities Regulation Seminar in New York in October ▶](#)  
Monday, August 27, 2012

[MSRB Seeks SEC Approval of Proposal to Enhance Price Transparency for Large Trades ▶](#)  
Friday, August 24, 2012

[MSRB Publishes Report on Municipal Bond Continuing Disclosures ▶](#)  
Wednesday, August 22, 2012

[MSRB and BDA to Co-Host Municipal Securities Regulation Seminar in Chicago in October ▶](#)  
Tuesday, August 21, 2012

[MSRB Proposes Requiring Dealers to Disclose Additional Information Regarding](#)

**EMMA®**  
A service of the MSRB [▶](#)

The Electronic Municipal Market Access (EMMA) website is the official source for municipal disclosures and market data.



[emma.msrb.org](http://emma.msrb.org)

# Logging in to MSRB Gateway



[MSRB Home](#) | [Contact and Support](#)

User ID

Password

[Login](#)

[Forgot your password?](#)

Welcome to MSRB Gateway, the secure access point for all MSRB applications including EMMA. Click [here](#) for guidance on user account management and information about the MSRB's Gateway.

To return to MSRB.org from within the MSRB Gateway application, click on the MSRB Home link at the top right corner of the page.

If you are experiencing log-in or other system related problems, please check the MSRB [System Status Page](#) for more information. If you need additional help, please contact the MSRB via email at [GatewaySupport@msrb.org](mailto:GatewaySupport@msrb.org) or by phone at (703) 797-6668.

The MSRB recommends not bookmarking this page.

## MSRB Gateway Main Menu

Welcome to MSRB Gateway! Your User Account has the following Access Rights:

(Click on a section to expand)

**[+] Account and Organization Management**

*Manage profile information for your User Account or for your organization.*

**[-] Agent Relationship Management**

*Invite and approve agent invitations to/from organizations.*

**> Manage Agent Relationships**

*Manage your organization's relationships with other organizations.*

**[+] Registrant Information Forms**

*Submit forms to provide information about your organization.*

**[-] Market Transparency Systems**

*Access MSRB systems to submit documents and data related to municipal market activity and political contributions.*

**> Dealer System Outage Reporting**

**> EMMA Dataport**

*Submit documents and information to EMMA.*

### My Profile

[Edit](#)

User ID: JDOE5  
Role: Master Account Administrator  
User Name: JOHN DOE  
Organization Name: Dealer XYZ  
MSRB ID: A7243  
Email Address: jdoe@dealerxyz.com

[Change Password](#)

# Primary Market Submission

The MSRB operates the Primary Market Submission Service to collect 529 college savings plan disclosure documents under MSRB Rule G-32.

## EMMA Dataport Submission Portal



JOHN DOE, email: [jdoe@dealerxyz.com](mailto:jdoe@dealerxyz.com)

Primary Market  
(Rule G-32)

Select Company

[➤ Invite Continuing Disclosure Users](#)

### Make a primary market submission under MSRB Rule G-32

**Underwriting/ Remarketing Submission**      [CREATE](#)   [UPDATE](#)  
(Standard EMMA Submission- 9-digit CUSIP number required)

**Commercial Paper**      [CREATE](#)   [UPDATE](#)  
(6-digit CUSIP number required)

**Ineligible for CUSIP Number Assignment**      [CREATE](#)   [UPDATE](#)

**529 College Savings Plan**      [CREATE / UPDATE](#)

**Other Municipal Fund Security**      [CREATE / UPDATE](#)

**Advance Refunding Document**      [CREATE](#)   [UPDATE](#)  
(Also known as Escrow Deposit Agreement/ Refunding Agreement etc.)

### Pending Submissions

Access completed or partial submissions with expected closing dates on or after today's date

➔ No pending submission.





**MSRB**  
Municipal Securities  
Rulemaking Board

# EMMA - Electronic Municipal Market Access

The Official Source for Municipal Disclosures and Market Data

▼ Ho

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## EMMA Dataport - 529 College Savings Plan

You a

Select State



## EMMA Dataport - 529 College Savings Plan

Yo

Select another State

Select State

State of Texas (TX)

[Add New Plan](#)

	529 Plan Description	State
<a href="#">Modify</a>	<a href="#">LONESTAR 529 PLAN</a>	TX
<a href="#">Modify</a>	<a href="#">TEXAS COLLEGE SAVINGS PLAN</a>	TX

## EMMA Dataport - 529 College Savings Plan

Submission Status: Published

You

Plan

Document

Offering

State: TX

Full Issuer Name: STATE OF TEXAS

Plan Description: TEXAS COLLEGE SAVINGS PLAN

Closing Date:  mm/dd/yyyy

## EMMA Dataport - 529 College Savings Plan

Yo

Select another State

State of Texas (TX)

[Add New Plan](#)

	529 Plan Description	State
<a href="#">Modify</a>	<a href="#">LONESTAR 529 PLAN</a>	TX
<a href="#">Modify</a>	<a href="#">TEXAS COLLEGE SAVINGS PLAN</a>	TX

## EMMA Dataport - 529 College Savings Plan

Submission Status: Not Published

Yo

**Plan**

Document

Offering

State: TX

Full Issuer Name: STATE OF TEXAS

Plan Description:

Closing Date:

mm/dd/yyyy (\*this field required to publish)

# EMMA Dataport - 529 College Savings Plan

Submission Status: Not Published

Plan


**Document**

Offering

## DISCLOSURE DOCUMENTS

Currently no documents exist

### UPLOAD DOCUMENT ?

Only PDFs accepted. 

Effective 1/1/2010 all PDF's need to be word searchable.

Select Document Type ▼

Document Description (75 max):

Date Received from Issuer:

Document Effective Date:

Browse...

**Upload**

**NOTE:** The deadline for submission of the official statement to EMMA is the earlier of (1) one business day after receipt of the official statement from the issuer or (2) the issue closing date. Underwriters should submit official statements to EMMA as quickly as possible after receipt.

Be advised that large files can take several minutes to upload, depending on your connection speed and the level of traffic on EMMA.

+Upload Multiple Files

I

Muni Search

Enter CUSIP or Name



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EMMA Dataport

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## EMMA Dataport - 529 College Savings Plan

**MSRB**  
GATEWAY

Submission Status: Not Published

You are currently acting on behalf of: MSRB4

[Plan](#)

**[Document](#)**

[Offering](#)

[Publish](#)

[Exit](#)

### SUBMISSION CHECK LIST

For a successful submission, you must complete the required information on each of the following tabs:

- ✓ [Plan](#)
- ✓ [Document](#)
- ✓ [Offering](#)

- > [Submission FAQs](#)
- > [Submission Manual](#)

### DISCLOSURE DOCUMENTS

[Add Parent Document >>](#)

 [Advisor Sold Supplement](#)

 msrbNIIDS.pdf posted 04/06/2010 [View](#)



## EMMA Dataport - 529 College Savings Plan



You are currently acting on behalf of: MSRB4

Submission Status: Not Published

[Plan](#)

[Document](#)

**[Offering](#)**

### PLAN SUMMARY

#### PLAN

State: TX

Full Issuer Name: STATE OF TEXAS

Plan Description: FILL IN PLAN DESCRIPTION AND CLOSING DATE

Closing Date: 01/01/2011

[Publish](#)

[Exit](#)

#### SUBMISSION CHECK LIST

For a successful submission, you must complete the required information on each of the following tabs:

- ✓ [Plan](#)
- ✓ [Document](#)
- ✓ [Offering](#)

- > [Submission FAQs](#)
- > [Submission Manual](#)



Submission Status: Published

You are currently acting on behalf of: Municipal Securities Rulemaking Board

Publish

Edit

Exit

## PREVIEW

### PLAN

State: AK

Full Issuer Name: STATE OF ALASKA

Plan Description: TEST PLAN

Closing Date: 05/01/2010

### Documents

[-] Plan Disclosure Document



lunchloop.pdf posted 05/22/2010 View

Publish

Edit

Exit

SUBMISSION ID (EB378641) PUBLISHED SUCCESSFULLY

[Print/Preview Submission](#)

[Start new submission](#)

A confirmation email has been sent to your email address on file.  
To send a duplicate confirmation email to a secondary email address  
[click here](#)



Print Close

Submission ID:EB378657  
06/03/2010 10:17:07

State: DC  
Full Issuer Name: DISTRICT OF COLUMBIA  
Plan Description: DC COLLEGE SAVINGS PLAN  
Closing Date: 08/01/2010

DOCUMENTS

Plan Disclosure Document

File 1 posted 02/22/2007

Supplement 1

File 1 posted 11/28/2007

# Continuing Disclosure Submission

The MSRB operates the Continuing Disclosure Submission Service to collect 529 college savings plan continuing disclosure documents, together with related indexing information pursuant to Securities Exchange Act Rule 15c2-12.

## EMMA Dataport Submission Portal



BOB DOE, email: [bdoe@issuerxyz.com](mailto:bdoe@issuerxyz.com)

Continuing Disclosure  
(Rule 15c2-12 & voluntary)

Voluntary Financial Information:  
Timing, GAAP Undertaking & URL

Preliminary Official Statement  
and Pre-Sale Documents

Issuer Voluntary  
Official Statement

EMMA®  
Trade Monitor

**Continuing Disclosure Submission**

[CREATE](#) [UPDATE](#)

### SUBMISSION CONTROL DASHBOARD

#### Organize Your Issues/Securities/Groupings

To organize your issues and securities into groupings to simplify future submissions of continuing disclosure documents, [click here](#).

Effective April 16, 2012, all agent designation functionality for EMMA will move to MSRB Gateway. [Click here to read more.](#)

#### Most Recent Submissions

Submission Date	Disclosure Type	Submission ID	User ID
08/20/2012	Annual Financial Information and Operating Data	<a href="#">U2409305</a>	BDOE



## EMMA Dataport - Continuing Disclosure Submission

Submission Status: Not Published

You are currently acting on behalf of: MSRB4

[Next](#)

[Save](#)

[Exit](#)

### Select Type of Continuing Disclosure Submission

**FINANCIAL/OPERATING FILING**

Submit annual financial information under SEC Rule 15c2-12(b)(5)(i)(A) and (d)(2)(ii)(A), audited financial statements under Rule 15c2-12(b)(5)(i)(B), notice of failure to provide annual financial information under Rule 15c2-12(b)(5)(i)(D), and other financial or operating information.

**EVENT FILING**

Submit notice of a material event specified under SEC Rule 15c2-12(b)(5)(C) and (d)(2)(ii)(B), and any other voluntary notice or disclosure with respect to municipal securities.



## EMMA Dataport - Continuing Disclosure Submission

You are currently acting on behalf of: MSRB4

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[Save](#)

[Exit](#)

Submission Status: Not Published

### Select Type of Continuing Disclosure Submission

#### FINANCIAL/OPERATING DATA DISCLOSURES

\* indicates required fields

##### Rule 15c2-12 Disclosure

Expected date format for all date fields (including year ended): mm/dd/yyyy

Annual Financial Information & Operating Data (Rule 15c2-12)

Consisting of:

Year Ended



\*

Year Ended

Other Period Beginning or CAFR (Rule 15c2-12)

Failure to provide annual financial information as required

##### Additional / Voluntary Disclosure

Quarterly / Monthly Financial Information

Change in fiscal year / timing of annual disclosure

Change in accounting standard

Interim / additional financial information / operating data

Budget

Investment / debt / financial policy

Information provided to rating agency, credit / liquidity provider or other third party

Consultant reports

Other financial / operating data

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**Muni Search**

Enter CUSIP or Name



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## EMMA Dataport - Continuing Disclosure Submission

**MSRB**  
GATEWAY

Submission Status: Not Published

You are currently acting on behalf of: MSRB4

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[Exit](#)

### Associate Issues/Securities to the Disclosure

Disclosure Type: Annual Financial Information & Operating Data for the year ended 03/31/2010

Select one of the options for associating issues/securities

#### CUSIP-9 Based [\(What is a CUSIP?\)](#)

- I know my CUSIP-9s: Select to input individual CUSIP-9s or use existing Group(s)
- I don't know my CUSIP-9s: Select to search for CUSIP-9s or to input a CUSIP-6

#### Non-CUSIP-9 Based

- Commercial Paper (CUSIP-6 Based)
- Ineligible for CUSIP Number Assignment
- 529 College Savings Plan
- Other Municipal Fund Security



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Enter CUSIP or Name



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## EMMA Dataport - Continuing Disclosure Submission



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[Exit](#)

Submission Status: Not Published

### Associate Issues/Securities to the Disclosure

Disclosure Type: Annual Financial Information & Operating Data for the year ended 03/31/2010

#### NON-CUSIP-9 BASED

529 COLLEGE SAVINGS PLANS

TX

#### State of Texas

Select Issue(s)	Issuer Name	Plan Description
<input type="checkbox"/>	STATE OF TEXAS	LONESTAR 529 PLAN
<input type="checkbox"/>	STATE OF TEXAS	TEXAS COLLEGE SAVINGS PLAN

## Muni Search

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## EMMA Dataport - Continuing Disclosure Submission



You are currently acting on behalf of: MSRB4

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Submission Status: Not Published

### Associate Contacts to the Disclosure (Contact information will be posted on EMMA)\*

Disclosure Type: Annual Financial Information & Operating Data for the year ended 03/31/2010

#### Submitter's Contact Information

Company: MSRB4  
Name: CHRISTINE HARRISON  
Address: 1900 DUKE STREET  
City, State Zip: ALEXANDRIA, VA 22314  
Phone Number: 703-797-6668  
Email: charrison@msrb.org

#### Issuer's Contact Information

>> [Enter New Contact](#)

#### Obligor's Contact Information

>> [Enter New Contact](#)

\*If no issuer/obligor's contact information is provided, then submitter information will be posted on EMMA.

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Enter CUSIP or Name



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## EMMA Dataport - Continuing Disclosure Submission

MSRB  
GATEWAY

Submission Status: Not Published

You are currently acting on behalf of: MSRB4

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[Publish](#)

[Exit](#)


### Upload Disclosure Document

Disclosure Type: Annual Financial Information & Operating Data for the year ended 03/31/2010

#### Continuing Disclosure Document

Currently no documents exist

#### UPLOAD CONTINUING DISCLOSURE DOCUMENT

Only PDFs accepted. 

Effective 1/1/2010 all PDF's need to be word searchable.

[Browse...](#)

[Upload](#)

+Upload Multiple Files

Plan

Document

Offering

## DISCLOSURE DOCUMENTS

Add Parent Document >>

[-] Plan Disclosure Document

Options ↓ ↑



529 Plan description - Plan 2.pdf posted 03/04/2009 View

[-] Plan Disclosure Document



File 1 posted 09/13/2007 Preview View

## Muni Search

Find the official statement, continuing disclosures and trade price information for a specific bond, note or other municipal security (for best results, use CUSIP number). For more information on finding an official statement, [click here](#).



Advanced  
Search



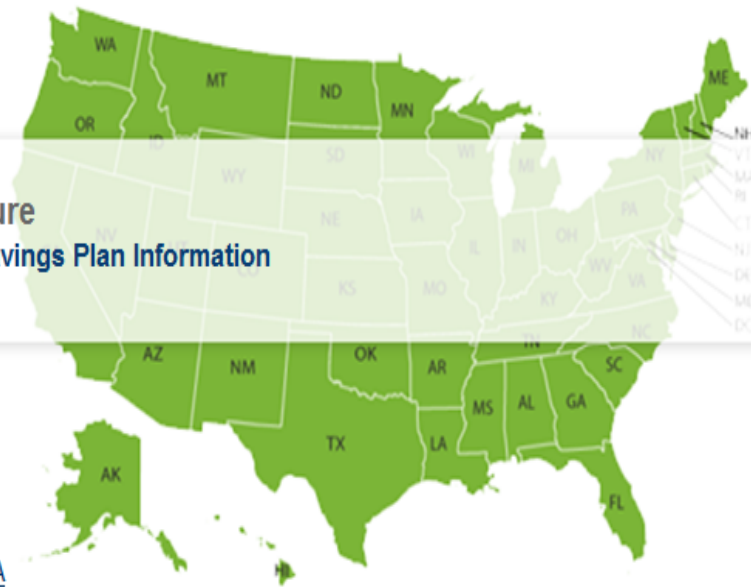
529 Plan  
Search



Search  
Help



## Interactive Feature Find 529 College Savings Plan Information



1 2 3

[Read all news on EMMA](#)



### EMMA EDUCATION CENTER

In our Education Center you can find a wealth of information to help you learn more about tax-exempt bonds and notes, taxable munis, 529 college savings plans and the full constellation of municipal securities.

- ➔ [Getting Started on EMMA](#)
- ➔ [Watch a Video About Using EMMA](#)
- ➔ [What are Bonds?](#)
- ➔ [What You Should Know Before Investing](#)
- ➔ [Frequently Asked Questions](#)



### MARKET ACTIVITY

View market-wide information about municipal securities, including recent trades, daily summaries of market transactions, official statements for new issues and recent advance refundings of outstanding bonds.

- ➔ [Trade Activity](#)
- ➔ [Recent Official Statements](#)
- ➔ [Continuing Disclosure Documents](#)
- ➔ [Market Statistics](#)
- ➔ [MSRB 2011 Fact Book](#)



### DOCUMENT SUBMISSION

Municipal bond underwriters and issuers submitting official statements, advance refunding documents and continuing disclosures to EMMA may do so through the EMMA Dataport. Submitted documents are made available to the public.

- ➔ [Primary Market Submission](#)
- ➔ [Access Online Training on Primary Market Submission](#)
- ➔ [Continuing Disclosure Submission](#)
- ➔ [529 College Savings Plan Submission](#)

# Finding 529 College Savings Plan Documents

On EMMA's home page, click on the "529 Plans" tab to access an interactive map leading to plan disclosure documents by state.

Home > 529 College Savings Plans

## 529 College Savings Plans

529 college savings plans are programs established by states to provide an investment vehicle for individuals wishing to save for qualifying expenses of a college education. 529 College Savings Plans are offered by virtually every state.

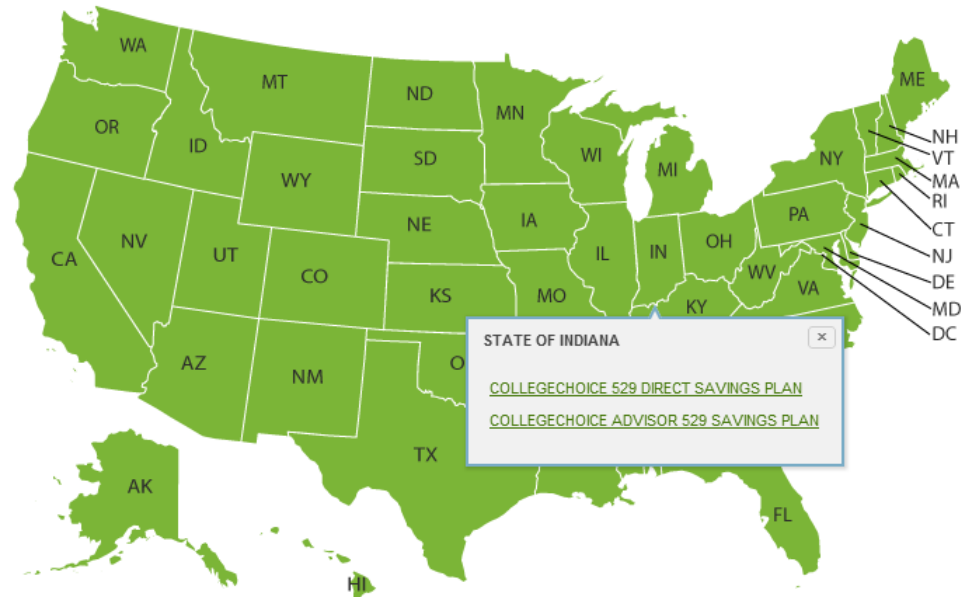
Click a state in the interactive map to find available information submitted to the MSRB about the plan or plans offered in that state.

Evaluate a 529 Plan  
Information on EMMA about 529 college savings plans describes their essential terms, including investment options, fees and expenses, any state tax benefits and much more.  
[Learn more](#)

# Finding 529 College Savings Plan Documents

## State-based Search

- Click on the state to open a window listing the plan or plans offered in that state with documents submitted to the MSRB.
- Click on the individual plan to find available plan disclosure documents submitted to the MSRB.



# Viewing 529 College Savings Plans

## View and Download Disclosure Documents

- The plan disclosure document is listed first and may be viewed or downloaded.
- Additional disclosure documents are listed in chronological order. Most recent documents appear immediately below the plan disclosure document.

COLLEGECHOICE 529 DIRECT SAVINGS PLAN  
STATE OF INDIANA

[Plan Disclosure Document](#) [Continuing Disclosure Document](#)

View the plan disclosure document about the 529 College Savings Plan.

The plan disclosure document is the basic disclosure document that describes the essential terms of the 529 College Savings Plan, including investment options, fees and expenses, any state tax benefits, and much more.

It is important that you read the plan disclosure document to understand the features of the plan before investing.

**NOTE:** Failure to review entire plan disclosure document together with all supplements may result in incomplete understanding of your 529 College Savings Plan. Files can be viewed individually below but should not be read in isolation from one another.

**Preview** [Preview Cover](#)

No Preview Available

**Individual Documents**


- [Plan Disclosure Document](#)  
File 1 posted 09/12/2008 [Preview](#) [View](#)
- [Supplement Dated October 2011](#)  
IN CollegeChoice Direct Oct 2011 Supp FINAL.pdf posted 09/16/2011 [Recent](#) [View](#)
- [Supplement Dated October 2010](#)  
CollegeChoiceDirect DisclosureStatment (10-2010).pdf posted 09/20/2010 [View](#)
- [Supplement Dated July 2010](#)  
CollegeChoice Direct July 2010 Supp FINAL.pdf posted 08/21/2010 [View](#)

**Not the plan disclosure document you were looking for?**  
[→ Start a new search](#)

**What Are 529 College Savings Plans?**  
529 College Savings Plans are programs established by states to provide an investment vehicle for individuals wishing to save for qualifying expenses of a college education. Often structured like mutual funds, 529 College Savings Plans are offered by virtually every state.  
[Learn More](#)

**Additional Information**  
More information about 529 College Savings Plans may be obtained from states with plans, the municipal securities dealers that market the plans and a number of other third parties, including: [The College Savings Plans Network](#).

**Terminology Help**  
[→ View our Glossary of Terms](#)

**Get Adobe Reader**  




# Viewing 529 College Savings Plans

## Continuing Disclosure Documents

- Click the “Continuing Disclosure Document” tab to view and download available financial information and documents, as well as event notices.

COLLEGECHOICE 529 DIRECT SAVINGS PLAN  
STATE OF INDIANA

Plan Disclosure Document **Continuing Disclosure Document**

Underwriter has indicated that the issuer or obligated person(s) have agreed to provide Continuing Disclosure Information.


**FINANCIAL INFORMATION & DOCUMENTS** Collapse▲

**Most Recent** Indiana College Choice 529 Direct Savings Plan Accountants Report & Financial Statements June 30, 2010 for the year ended 06/30/2010 posted 07/11/2011 (1 MB) [details](#)


▼ Underwriter indicates that issuer annual financial information is contractually due on October 1 of each calendar year.

JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
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Annual Financial Information and Operating Data

 [Indiana - CollegeChoice 529 Direct Savings Plan - Accountants Report & Financial Statements 6/30/2009 for the year ended 06/30/2009 posted 03/24/2010 \(9.9 MB\)](#) [details](#)

Audited Financial Statements or CAFR

 [Indiana College Choice 529 Direct Savings Plan Accountants Report & Financial Statements June 30, 2010 for the year ended 06/30/2010 posted 07/11/2011 \(1 MB\)](#) [details](#)

**EVENT NOTICES** Collapse▲

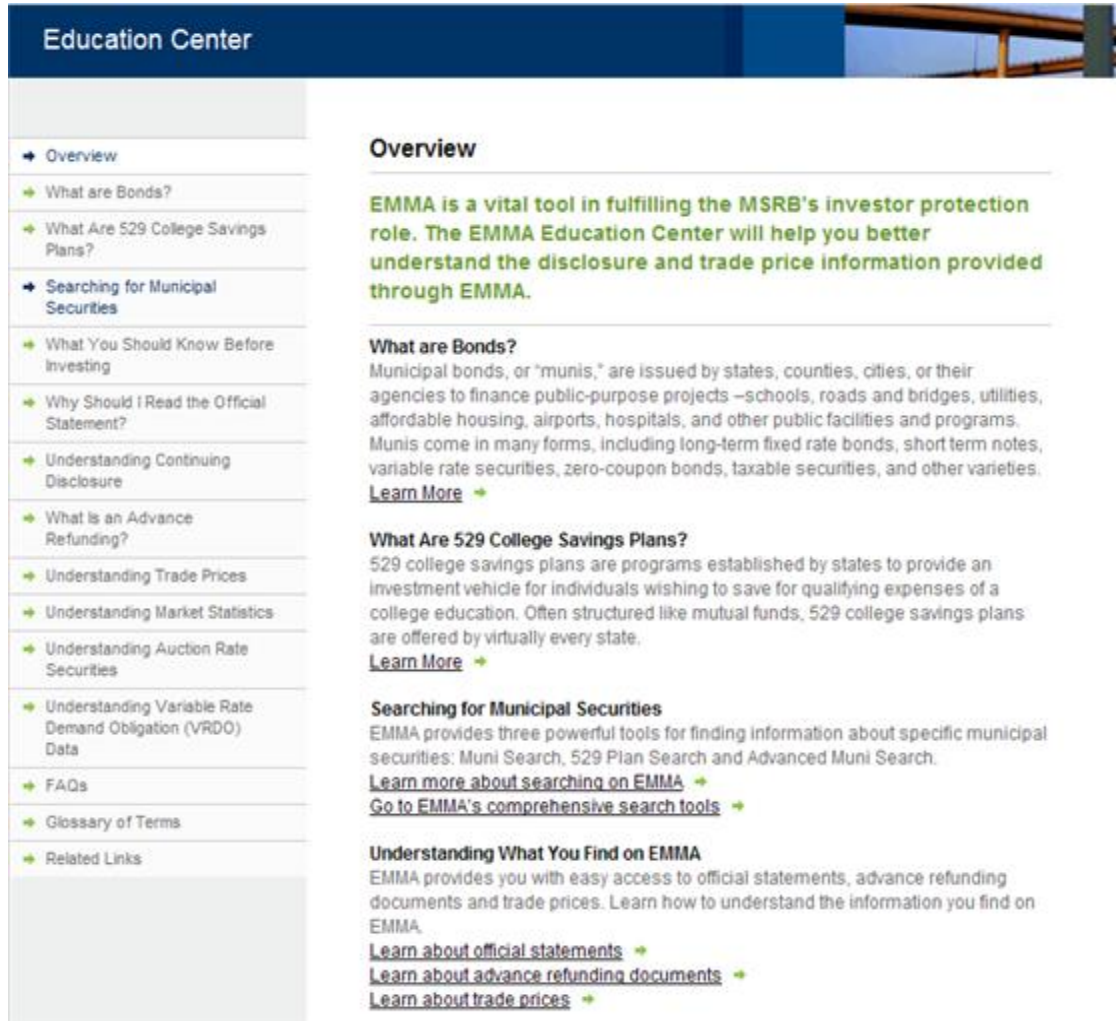
The MSRB began collecting continuing disclosures on July 1, 2009. No event notices have been received for this issue.

[View Document Archive](#)

# Educational Information on EMMA

## Education Center

EMMA's Education Center contains an extensive library of municipal bond and investor information, ranging from an explanation of basic bond and financial definitions to in-depth descriptions of various kinds and features of bonds.



The screenshot displays the EMMA Education Center website. At the top, there is a dark blue header with the text "Education Center" and a small image of a bridge. Below the header is a navigation menu with the following items: Overview, What are Bonds?, What Are 529 College Savings Plans?, Searching for Municipal Securities, What You Should Know Before Investing, Why Should I Read the Official Statement?, Understanding Continuing Disclosure, What is an Advance Refunding?, Understanding Trade Prices, Understanding Market Statistics, Understanding Auction Rate Securities, Understanding Variable Rate Demand Obligation (VRDO) Data, FAQs, Glossary of Terms, and Related Links. The "Overview" section is expanded, showing the following content:

### Overview

**EMMA is a vital tool in fulfilling the MSRB's investor protection role. The EMMA Education Center will help you better understand the disclosure and trade price information provided through EMMA.**

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#### What are Bonds?

Municipal bonds, or "munis," are issued by states, counties, cities, or their agencies to finance public-purpose projects –schools, roads and bridges, utilities, affordable housing, airports, hospitals, and other public facilities and programs. Munis come in many forms, including long-term fixed rate bonds, short term notes, variable rate securities, zero-coupon bonds, taxable securities, and other varieties. [Learn More](#) →

#### What Are 529 College Savings Plans?

529 college savings plans are programs established by states to provide an investment vehicle for individuals wishing to save for qualifying expenses of a college education. Often structured like mutual funds, 529 college savings plans are offered by virtually every state. [Learn More](#) →

#### Searching for Municipal Securities

EMMA provides three powerful tools for finding information about specific municipal securities: Muni Search, 529 Plan Search and Advanced Muni Search. [Learn more about searching on EMMA](#) → [Go to EMMA's comprehensive search tools](#) →

#### Understanding What You Find on EMMA

EMMA provides you with easy access to official statements, advance refunding documents and trade prices. Learn how to understand the information you find on EMMA. [Learn about official statements](#) → [Learn about advance refunding documents](#) → [Learn about trade prices](#) →

## Education Center

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➔ Watch a Video About Using EMMA

➔ What are Bonds?

➔ What Are 529 College Savings Plans?

➔ Searching for Municipal Securities

➔ What You Should Know Before Investing

➔ What is an Official Statement?

➔ What is Continuing Disclosure?

➔ What Is an Advance Refunding?

➔ Understanding Trade Prices

➔ Understanding Market Statistics

➔ Understanding Auction Rate Securities

➔ Understanding Variable Rate Demand Obligations

➔ Understanding Credit Ratings

➔ FAQs

➔ Glossary of Terms

➔ Related Links

### Overview

**EMMA is a vital tool in fulfilling the MSRB's investor protection role. The EMMA Education Center will help you better understand the disclosure and trade price information provided through EMMA.**

#### What are Bonds?

Municipal bonds, or "munis," are issued by states, counties, cities, or their agencies to finance public-purpose projects –schools, roads and bridges, utilities, affordable housing, airports, hospitals, and other public facilities and programs. Munis come in many forms, including long-term fixed rate bonds, short term notes, variable rate securities, zero-coupon bonds, taxable securities, and other varieties.

[Learn More](#) ➔

#### What Are 529 College Savings Plans?

529 college savings plans are programs established by states to provide an investment vehicle for individuals wishing to save for qualifying expenses of a college education. Often structured like mutual funds, 529 college savings plans are offered by virtually every state.

[Learn More](#) ➔

#### Searching for Municipal Securities

EMMA provides three powerful tools for finding information about specific municipal securities: Muni Search, 529 Plan Search and Advanced Muni Search.

[Learn more about searching on EMMA](#) ➔

[Go to EMMA's comprehensive search tools](#) ➔

[What is a CUSIP?](#) ➔

#### Understanding What You Find on EMMA

EMMA provides you with easy access to official statements, advance refunding documents and trade prices. Learn how to understand the information you find on EMMA.

#### Watch a Video About Using EMMA



Learn more about what information is available on EMMA and how to access it.

#### Learn About Investor Alerts



Read how to receive e-mail notifications about documents posted on EMMA.

#### Glossary of Terms

View the MSRB's industry-standard Glossary of Municipal Securities Terms.



[Look It Up](#)

#### Need Help Searching?

Helpful hints to quickly find the information you are looking for on EMMA.

# 529 College Savings Plan Disclosure

## **Additional Information:**

[EMMA Dataport Manual for 529 College Savings Plan Disclosure Submissions](#)

## **Contact Us:**

MSRB Support

703-797-6668

Hours of operation: 7:30 a.m.- 6:30 p.m.

[MSRBSupport@msrb.org](mailto:MSRBSupport@msrb.org)