

Name of dealer: \_\_\_\_\_

Report period: \_\_\_\_\_

**I. CONTRIBUTIONS made to issuer officials (list by state)**

State	Complete name, title (including any city/county/state or other political subdivision) of issuer official	Contributions by each contributor category ( <i>i.e.</i> , dealer, dealer controlled PAC, municipal finance professional controlled PAC, municipal finance professionals and <b><u>non-MFP</u></b> executive officers). For each contribution, list contribution amount and contributor category (For example, \$500 contribution by <b><u>non-MFP</u></b> executive officer)  If any contribution is the subject of an automatic exemption pursuant to Rule G-37(j), list amount of contribution and date of such automatic exemption.
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**II. PAYMENTS made to political parties of states or political subdivisions (list by state)**

State	Complete name (including any city/county/state or other political subdivision) of political party	Payments by each contributor category ( <i>i.e.</i> , dealer, dealer controlled PAC, municipal finance professional controlled PAC, municipal finance professionals and <b><u>non-MFP</u></b> executive officers). For each payment, list payment amount and contributor category (For example, \$500 payment by <b><u>non-MFP</u></b> executive officer)
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**III. ISSUERS with which dealer has engaged in municipal securities business (list by state)**

State	Complete name of issuer and city/county	Type of municipal securities business (negotiated underwriting, <u>agency offering</u> , <del>private placement</del> , financial advisor, or remarketing agent)
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**ATTACHMENT TO FORM G-37/G-38**

(submit a separate attachment sheet for each independent solicitor consultant listed under IV)

Name of Independent Solicitor Consultant (pursuant to Solicitation Consultant Agreement): \_\_\_\_\_

Independent Solicitor's Consultant's Business Address: \_\_\_\_\_

Role to be Performed by Independent Solicitor Consultant (including the state or geographic area in which the independent solicitor consultant is working on behalf of the broker, dealer or municipal securities dealer): \_\_\_\_\_

Compensation Arrangement: \_\_\_\_\_

Municipal Securities Business Obtained or Retained by Independent Solicitor Consultant (list each such business separately and, if applicable, indicate dollar amounts paid to independent solicitor consultant connected with particular municipal securities business):

Total Dollar Amount Paid to Independent Solicitor Consultant during Reporting Period: \_\_\_\_\_

Solicitor Personnel of the Independent Solicitor (if independent solicitor is not an individual): \_\_\_\_\_

**Does the dealer have any arrangement (other than a Solicitation Agreement) with the Independent Solicitor or any of its solicitor personnel during the past year under which any direct or indirect payment from the dealer is or will be made to the Independent Solicitor or its solicitor personnel with respect to any activities of the Independent Solicitor relating to issuers of municipal securities?**

Yes  No

**Contributions Made to Issuer Officials by Consultant and Any Partner, Director, Officer or Employee of the Consultant Who Communicates with An Issuer Official to Obtain Municipal Securities Business for the Broker, Dealer or Municipal Securities Dealer or Any PAC Controlled by Any of These Entities or Persons:**

<b>State</b>	<b>Complete name and title (including any city/county/state or other political subdivision) of issuer official</b>	<b>For each contribution, list contribution amount and contributor category (i.e., company, individual, company controlled PAC or individual controlled PAC)</b>
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**Payments Made to Political Parties of States and Political Subdivisions by Consultant and Any Partner, Director, Officer or Employee of the Consultant Who Communicates with An Issuer Official to Obtain Municipal Securities Business for the Broker, Dealer or Municipal Securities Dealer or Any PAC Controlled by Any of These Entities or Persons:**

<b>State</b>	<b>Complete name (including any city/county/state or other political subdivision) of political party</b>	<b>For each payment, list payment amount and contributor category (i.e., company, individual, company controlled PAC or individual controlled PAC)</b>
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