



REGIONAL
BOND DEALERS
ASSOCIATION

Wednesday, May 12, 2010

Municipal Securities Regulation Seminar

Hosted by the Municipal Securities Rulemaking Board and the Regional
Bond Dealers Association

**The Chase Park Plaza Hotel
212 North Kingshighway Boulevard
St Louis, MO 63108**

Seminar: 2:00 p.m. – 5:00 p.m. CST, Regency Room
Reception: 5:00 p.m. – 6:00 p.m., CST, Lenox Room

PROGRAM

Wednesday, May 12, 2010

2:00 – 2:10 p.m.

Opening Remarks

Alan W. Murphy, *Vice Chair*, MSRB

2:10 – 3:30 p.m.

Municipal Securities Rulemaking Board 2010 Initiatives

MSRB senior staff will discuss current rulemaking initiatives, including recent and proposed enhancements to the Electronic Municipal Market Access (EMMA) and Short-Term Obligation Rate Transparency (SHORT) systems, fair dealing and other sales practice obligations, political contributions, and Build America and other tax credit bonds.

Panelists:

Peg Henry, *Deputy General Counsel*, MSRB

Lawrence P. Sandor, *Senior Associate General Counsel*,
MSRB

Justin Pica, *Director, Uniform Practice Policy*, MSRB

3:30 – 3:45 p.m.

Networking and Refreshment Break

3:45 – 5:00 p.m.

Compliance and Enforcement Priorities

Moderator

Lawrence P. Sandor, *Senior Associate General Counsel*,
MSRB

Senior staff from the Financial Industry Regulatory Authority (FINRA), Securities and Exchange Commission (SEC) and the Internal Revenue Service (IRS) will discuss current compliance and enforcement priorities.

Panelists:

Malcolm Northam, *Director, Fixed Income Securities*,
FINRA

Steven A. Chamberlin, *Manager, Tax Exempt Bonds*, IRS

Elaine Greenberg, *Chief, Municipal Securities Unit*, SEC

5:00 – 6:00 p.m.

Reception