



MSRB Education and Outreach Seminar
Wednesday, February 22, 2012
The Adolphus
1321 Commerce Street
Dallas, TX 75202

Agenda

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| 3:00 p.m. – 3:15 p.m. | Opening Remarks |
| 3:15 p.m. – 3:55 p.m. | Dealer Q and A
This session for brokers, dealers and municipal securities dealers will provide a forum to ask questions of the MSRB’s market regulation staff. |
| 3:55 p.m. – 4:10 p.m. | Break |
| 4:10 p.m. – 5:00 p.m. | Municipal Advisor Professional Qualifications and Rulemaking
This session will cover the MSRB’s rulemaking efforts with respect to municipal advisors, including proposed fiduciary duty and pay to play rules. It will also discuss the development of an exam for municipal advisors. |
| 5:00 p.m. – 6:30 p.m. | Reception |